

Change of Financial Year End, Presentation and Functional Currency

Consolidated Zinc Limited (ASX: CZL, “Consolidated Zinc” or “the Company”) advises the Company will change its financial year end date from 30 June to 31 December in accordance with Section 323(D)(2A) of the *Corporations Act 2001*.

The change to the financial year end has been made to align with the reporting date of its Mexican subsidiary, Minera Latin American Zinc SAPI de CV, operator of the Plomosas Zinc and Lead Mine in Mexico.

CZL will also change the presentation and functional currency of the Group to US Dollars, commencing on 1 January 2019.

The Company confirms that:

- a) The Company’s previous financial year ended on 30 June 2018;
- b) The Company will have a six-month transitional period financial period commencing 1 July 2018 and finishing on 31 December 2018 in a presentation and functional currency of Australian Dollars; and
- c) The Company will commence a new 12-month financial year on 1 January 2019 and ending on 31 December 2019 in a presentation and functional currency of US Dollars.

The change in the financial year will require the Company in the transitional period to:

- a) Lodge an annual report, including financial statements by 31 March 2019; and
- b) Convene an Annual General Meeting by 31 May 2019, of which the Company will advise a date in due course.

For and on behalf of Consolidated Zinc Limited.



Anthony Italiano
Company Secretary

ABOUT CONSOLIDATED ZINC

Consolidated Zinc Limited (ASX:CZL) owns 51% of the historic Plomosas Mine, located 120km from Chihuahua City, Chihuahua State, Mexico with the option to increase its ownership to 90% by the end of 2018. Chihuahua State has a strong mining sector with other large base and precious metal projects in operation within the state. Historical mining at Plomosas between 1945 and 1974 extracted more than 2 million tonnes of ore grading 22% Zn+Pb and over 80g/t Ag. Only small-scale mining continued to the present day and the mineralised zones remain open at depth and along strike.

The company has recommenced mining at Plomosas and is committed to exploit the potential of the high-grade Zinc, Lead and Silver Mineral Resource through the identification, exploration and exploitation of new zones of mineralisation within and adjacent to the known mineralisation with a view to identify new mineral resources that are exploitable.