

28 December 2018

Section 708A(5)(e) Notice

CONSOLIDATED ZINC LIMITED (ASX: CZL) - SECONDARY TRADING NOTICE PURSUANT TO SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

Consolidated Zinc Limited (the “Company”) has issued:

- (a) 20,000,00 shares on conversion of a convertible note on 20 December 2018 (as approved by shareholders on 20 November 2018);
- (b) 1,326,027 shares on conversion of interest due on the convertible note converted as noted above on 20 December 2018;
- (c) 49,362,000 shares on conversion of part of the Copulos Group convertible notes on 20 December 2018 (as approved by shareholders on 20 November 2018);
- (d) 72,649,573 shares were issued to the Mexican Partners on 27 December 2018, as part of the payment consideration to increase the Company’s ownership interest in the subsidiary owning the Plomosas Project (as approved by shareholders on 11 December 2018); and
- (e) 34,188,034 shares were issued to the vendors of Arena on 27 December 2018, as part of the deferred consideration for the Arena acquisition (as approved by shareholders on 11 December 2018).

The Company gives this notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (“Act”).

The Company advises that the shares were issued without disclosure to investors under Part 6D.2 of the Act. The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) section 674 of the Act.

As at the date of this notice there is no information that is excluded information for the purposes of sections 708A(7) and (8) of the Act.

For and on behalf of Consolidated Zinc Limited

Anthony Italiano
Company Secretary