

1 July 2020

Dear Shareholders

Annual General Meeting of Consolidated Zinc Limited to be held on Friday 31 July 2020 at 2:00pm (AWST)

You are invited to attend the annual general meeting of Shareholders of Consolidated Zinc Limited (**Company**) (ASX: CZL) to be held at Level 13, 37 St Georges Tce, Perth, WA (**Location**) on Friday, 31 July 2020 at 2:00pm (AWST) (**Meeting**).

In accordance with section 5(f) of the *Corporations (Coronavirus Economic Response) Determination (No.1) 2020*, the Company will not be dispatching to Shareholders a hard copy of the Notice of Annual General Meeting (**Notice**). Instead, a copy of the Notice will be made available electronically as follows:

- via the Company's website at www.consolidatedzinc.com.au;
- via the Company's ASX announcements page at <https://www.asx.com.au/asx/statistics/announcements.do?by=asxCode&asxCode=CZL&timeframe=Y&year=2020>; and
- if you have provided an email address and have elected to receive electronic communications from the Company, an electronic link will be sent to your nominated email address.

The Company will be conducting the Meeting at the Location without the use of video conferencing technology. With regards to the COVID-19 pandemic, the Company considers the health and safety of Shareholders, advisors and staff to be paramount. As such, the Company has put in place measures to adhere to physical distancing requirements set by the government authorities for the Meeting.

All the Resolutions identified in the Notice will be voted upon by poll. If a Shareholder wishes to vote on any of the Resolutions identified in the Notice, they must attend the Meeting in person or by proxy. Shareholders who do not wish to vote at the Meeting are encouraged to appoint a proxy prior to the Meeting. The Proxy Form is provided within the Notice and should be filled out with specific instructions on how the Shareholder's vote is to be exercised in relation to each resolution and the proxy must follow such instructions. The Notice sets out instructions on how to properly complete and send the Proxy Form to the Company.

If you are unable to access the Notice through the abovementioned means, or for any other reason, please contact the Company Secretary on +61 8 9322 3406 or at aitaliano@consolidatedzinc.com.au between 9:00am to 5:00pm (AWST) on Monday to Friday to arrange to access a copy of the Notice.

Yours sincerely



Anthony Italiano
Company Secretary
Consolidated Zinc Limited