

12 April 2021

Dear Shareholders

**Annual General Meeting of Consolidated Zinc Limited to be held on Friday, 14 May 2021 at 2:00pm (AWST)**

You are invited to attend the annual general meeting of Shareholders of Consolidated Zinc Limited (**Company**) (ASX: CZL) to be held at HLB Mann Judd, Level 4, 130 Stirling Street, Perth, WA (**Location**) on Friday, 14 May 2021 at 2:00pm (AWST) (**Meeting**).

The Company will not be sending to Shareholders a hard copy of the notice of Meeting (**Notice**). Instead, a copy of the Notice will be made available electronically as follows:

- via the Company's website at [www.consolidatedzinc.com.au](http://www.consolidatedzinc.com.au);
- via the Company's ASX announcements page at <https://www.asx.com.au/asx/statistics/announcements.do?by=asxCode&asxCode=CZL&timeframe=Y&year=2021>; and
- if you have provided an email address and have elected to receive electronic communications from the Company, an electronic link will be sent to your nominated email address.

The Company will be conducting the Meeting at the Location without the use of video conferencing technology. With regards to the COVID-19 pandemic, the Company considers the health and safety of Shareholders, advisors and staff to be paramount. As such, the Company has put in place measures to adhere to physical distancing requirements set by the government authorities for the Meeting.

The Resolutions identified in the Notice will be voted upon by poll. If a Shareholder wishes to vote on the Resolutions identified in the Notice, they must attend the Meeting in person or by proxy. Shareholders who do not wish to vote at the Meeting are encouraged to appoint a proxy prior to the Meeting. The proxy form provided with the Notice should be filled out with specific instructions on how the Shareholder's vote is to be exercised in relation to the Resolutions and the proxy must follow such instructions. The Notice sets out instructions on how to properly complete and send the proxy form to the Company or submit your vote online.

If you are unable to access the Notice through the abovementioned means, or for any other reason, please contact the Company Secretary on +61 8 9322 3406 or at [aitaliano@consolidatedzinc.com.au](mailto:aitaliano@consolidatedzinc.com.au) between 9:00am to 5:00pm (AWST) on Monday to Friday to arrange to access a copy of the Notice.

Yours sincerely



**Anthony Italiano**  
Company Secretary  
Consolidated Zinc Limited