

2 June 2022

Section 708 Notice

CONSOLIDATED ZINC LIMITED (ASX: CZL) - SECONDARY TRADING NOTICE PURSUANT TO SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

The Company has issued shares in the capital of the Company as per the Appendix 3B lodged with the ASX on 2 June 2022 for the issue of 12,000,000 fully paid ordinary shares and 6,000,000 CZLOB listed options.

The Company gives this notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) ("**Act**").

The Company advises that the shares were issued without disclosure to investors under Part 6D.2 of the Act. The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) section 674 of the Act.

As at the date of this notice there is no information that is excluded information for the purposes of sections 708A(7) and (8) of the Act.

This Section 708 Notice has been authorised by the Board of Consolidated Zinc Limited.

Anthony Italiano
Company Secretary